



# Research and Development in Homecare Robotics

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# Plan of the Presentation

- **Rationale for Homecare Robotics**
- **State of the Art**
- **Two Modes of Operation:**
  - Autonomous Operation**
  - Haptic Teleoperation**
- **Technical Issues and Challenges**
- **Possible Solutions and Directions**



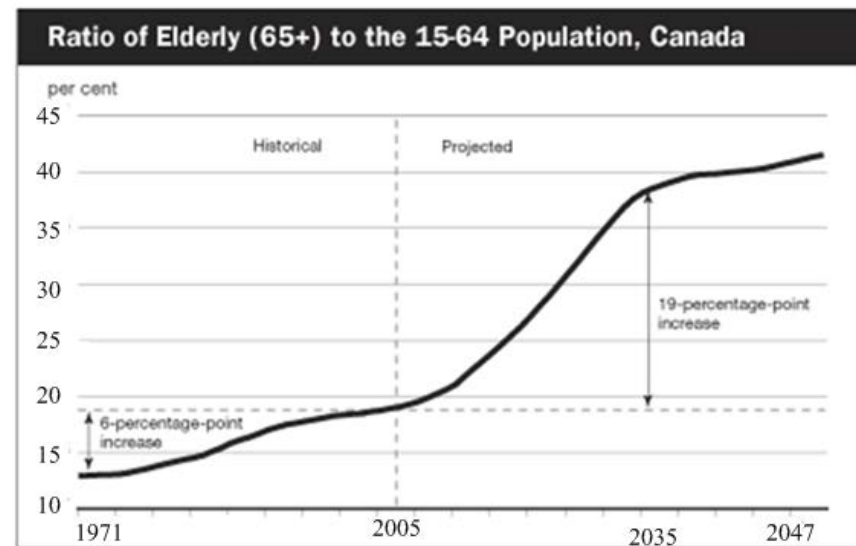
# Rationale for Homecare Robotics



# Rationale

## ➤ Quality-of-Life and Economics

- ❖ **Elderly/Younger ratio in Canada will > double next 50 years**
- ❖ **Disabled ~10% of population**
- ❖ **People prefer to be independent (and are happier) in their own homes**
- ❖ **Canadian government spends > \$10 billion/year on disabled care (basic care at home ~ \$10,000/person/month)**
- ❖ **Cost of elderly care: much more**
- ❖ **Cost has increased by > 20% / year**
- ❖ **A homecare system can improve quality of life at reduced cost**

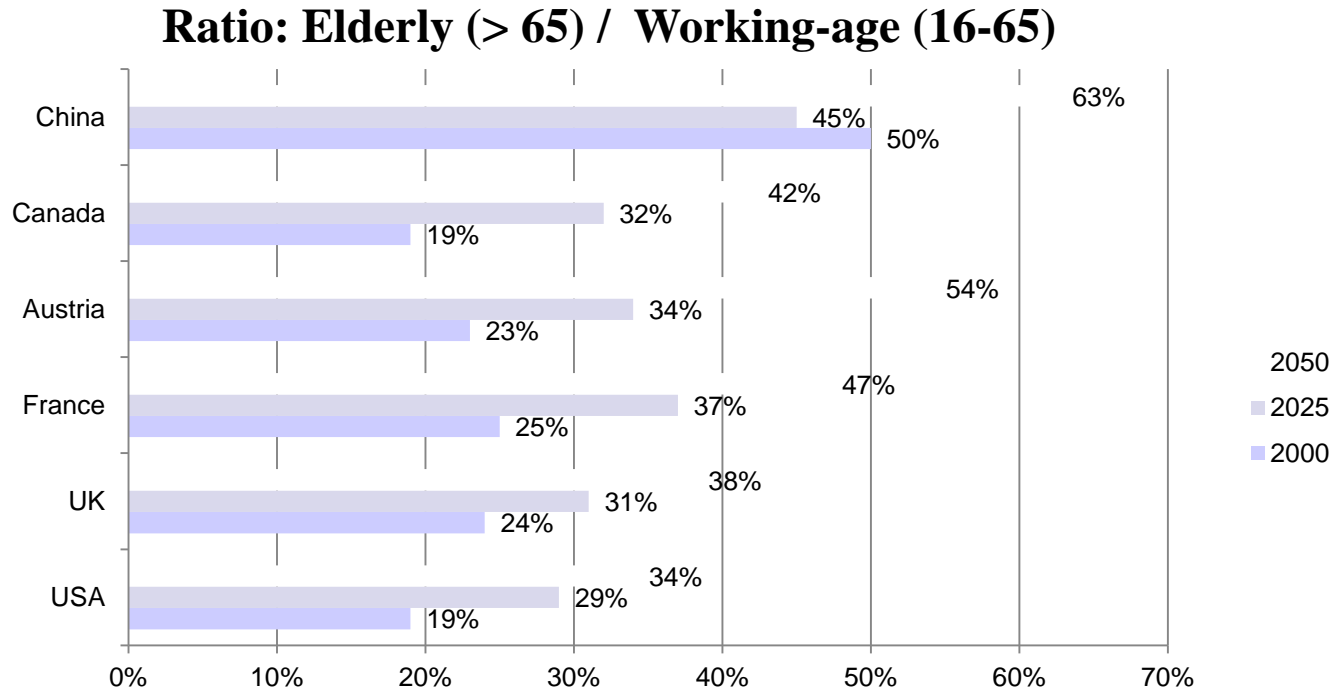


**[Source: Department of Finance, Canada]**



# Rationale (Cont'd)

## ➤ Quality-of-Life and Economic Factors



Source: UN Population Division (2009)

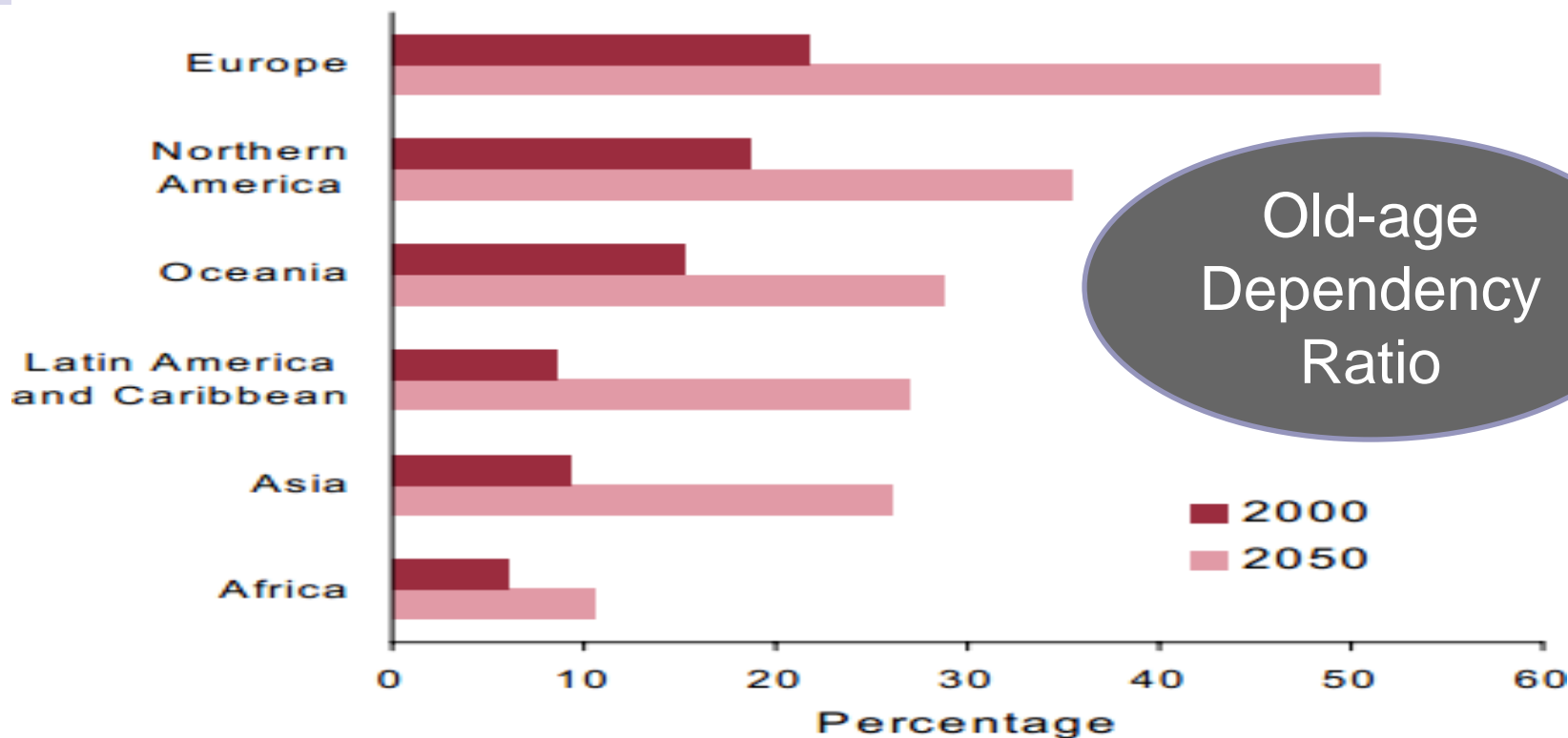
- ❖ Situation in other regions: Comparable to Canada
- ❖ Situation will double in 50 years





# Rationale (Cont'd)

## ➤ Quality-of-Life and Economic Factors



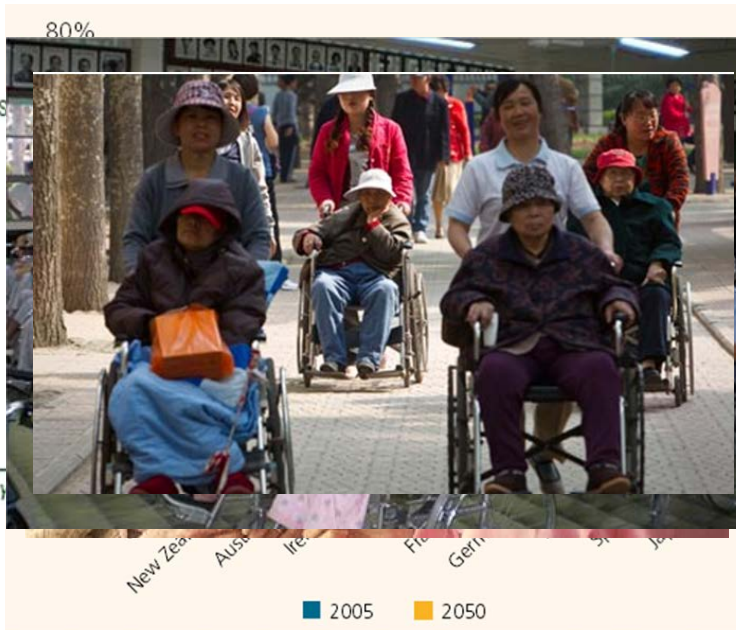
- ❖ Chart: % of elderly who rely on public funds (government) for survival
- ❖ Situation in other regions: Comparable to Canada
- ❖ Situation will double in 50 years





# Rationale (Cont'd)

## ➤ Quality-of-Life and Economic Factors





# Summary of Rationale

- Improved quality of life
- Round-the-clock, consistent/repeatable and reliable care
- No invasion of privacy
- Increased flexibility and comfort in familiar home environment
- Other family members will have increased freedom and peace of mind (**pursue their normal activities: employment, education, etc.**)
- Government spending will be more uniform, fair, and cost effective





# State of the Art; Operational/ Technology Needs

# University of Tokyo's IRT (Information and Robot Technology)



# Shadow Robotic System (SRS Care-O-bot) Consortium: Germany, UK, USA, etc.)



# Honda ASIMO





# Some General features of the State of the Art

- Visual and verbal communication with humans
- Operation of existing appliances
- Picking and carrying of objects



# Some Obvious Shortcomings

- Poor human-like interaction
- Slow speed
- Poor dexterity in grasping and handling (e.g., hand slowly moved to object, next fingers are closed; no conformal and compliant grasping as with human hand)
- Possible safety problems for humans (due to the nature of robotic mechanical components)





# Safety in Human-Robot Interaction

## Robot-inflicted Injuries to Humans

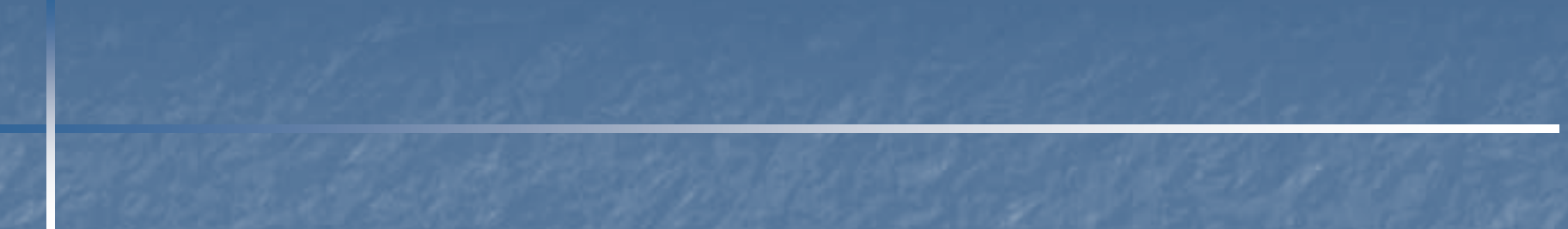
### Accidents involving:

- Sharp objects and tools
- Large forces
- Fast motions and quick changes of magnitude and direction
- Malfunctions



# Operational Needs

- Faster yet safe operation
- More human-friendly, human-like interaction and communication
- More autonomous operation for 24-hr, routine, basic care (bathing, dressing, toileting, meal preparation, providing medicine, etc.)
- Effective detection of emergency situations
- Adequate emergency help (through remote monitoring, teleoperation) until regular help arrives



# Two Modes of Operation



# Two Modes of Operation

- More autonomous operation for 24-hr routine basic care (bathing, dressing, toileting, meal preparation, providing medicine, monitoring and seeking external help, etc.)
- Remote monitoring and haptic teleoperation in emergency situations (until regular help arrives—ambulance, paramedics, police, fire fighters, etc.)





# Autonomous Operation for Routine Basic Care





# Autonomous Operation for Routine Basic Care

## Typical Tasks:

- Verbal and visual communication
- Identifying/grasping/handling of needed objects properly/safely
- Safely and quickly navigating in the presence of obstacles (static and dynamic)
- Sensing/monitoring of objects and conditions for carrying out tasks (under normal and emergency situations)
- Operating household appliances







# Autonomous Operation for Routine Basic Care

## Needs:

- Greater robotic intelligence (for autonomous operation in dynamic, partially structured, and partially known environment)
- Greater accuracy, speed, dexterity, etc.
- Increased safety (accident avoidance, obstacle avoidance, etc.)
- More human-friendly, human-like communication and operation
- Redesign of household appliances for easy operation by robots (and humans)





# Possible Directions for Advancing the State-of-the-Art

- Improved intelligence (for more autonomous operation)
- Improved dexterity of handling (e.g., conformal and compliant grasping)
- Improved robot-human interaction (working “with” a human rather than working “for” a human)
- Improved speed, robustness, reliability, and safety
- Improved sensing under normal and abnormal conditions (dynamic sensor network, intelligent sensor fusion)



# Haptic Teleoperation in Emergency Situations

Hospital Control Room



Homecare Environment



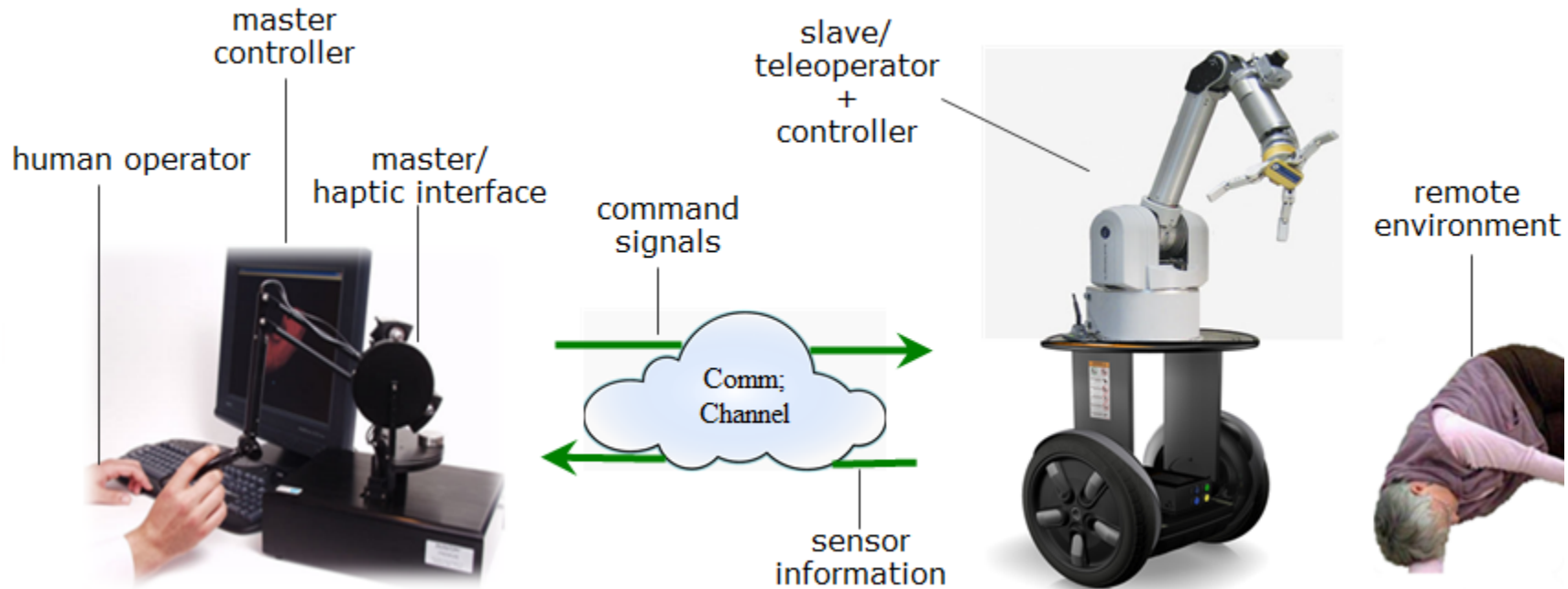
Dedicated Network



A homecare robot can provide first-aid until ambulance arrives



# Haptic Teleoperation in Emergency Situations



**Challenges:** Stability, Transparency, Accuracy, Reliability, Robustness, Remote Robot's Capabilities



# Haptic Teleoperation in Emergency Situations

## Source:

Healthcare Robotics  
Lab, Georgia  
Institute of  
Technology

## Note:

- Time delay
- Low dexterity
- Low stability
- Low transparency



# Haptic Teleoperation in Emergency Situations

## Typical Tasks:

- Moving body to a more comfortable position
- Resuscitation and massaging
- Stopping of bleeding
- Cleaning a body area
- Dressing a wound





# Haptic Teleoperation in Emergency Situations

## Practical Needs:

- Capability to perform emergency tasks effectively
- Safe operation (won't harm the human)
- True “feel” of the remote activity by operator (transparency)
- Speed, accuracy, stability, reliability, and robustness (including that of communication link)





# Possible Directions for Advancing the State-of-the-Art

- Improvements to autonomous robotics (mentioned before)
- Improved transparency (better/faster tactile/visual/auditory feedback to remote human operator)
- Stability under (and compensation for) time delay
- Impedance control (for more human-like manipulation)
- Design and control for accuracy, speed, robustness, reliability, and safety
- 3-D virtual reality for remote operator



# Some Research Issues Studied in Our Lab

- Integrated Sensing, Object Sensing, and Autonomous Manipulation (Roland Lang)
- Robotic Intelligence (Nancy Du, Lili Meng)
- Robotic Navigation (Shawn Zhang, Pegah Maghsoud)
- Haptic Impedance Control (Edward Wang)
- Stable Haptic Teleoperation Under Time Delay (Mohammed Tufail)
- Abnormal Condition Sensing and Telemedicine (Shan Xiao)
- Machine Health Monitoring and Design Automation (Shujun Gao, Min Xia)





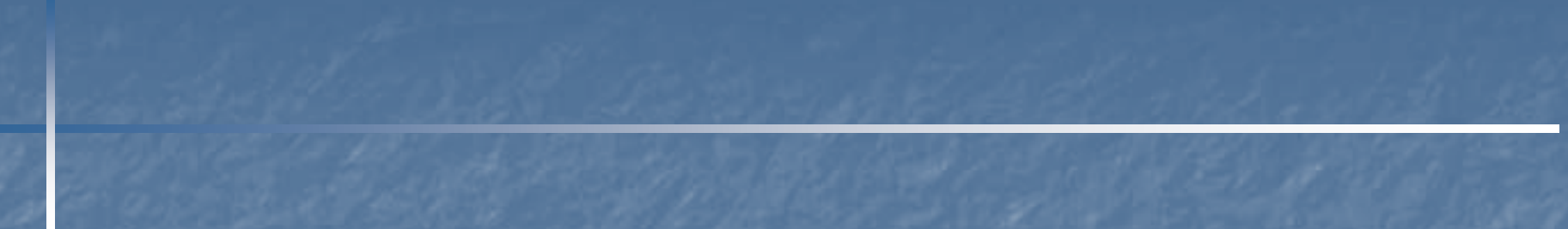
# Our Laboratory Environment

## Equipment:

- Sensable Phantom 6DoF master
- Pioneer PowerBot mobile platform
- Robosoft Robu-Arm
- Barrett WAM arm
- Barrett BH8 hand with tactile sensors
- Pentium 4







# Technical Problems and Directions for Resolution



# A Scenario of Home Robotic Intelligence



**Sensor Fusion**



Open the door?

Take water to the person?

Check the food in the oven?

Decision/  
Action

Sensor State

Robot's Primary  
Role

Capabilities

Level of  
Intelligence





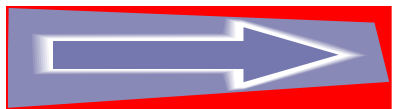
# Characteristics and Capabilities of Intelligence

- Sensory perception
- Pattern recognition
- Learning and knowledge acquisition
- Inference from incomplete information
- Inference from qualitative or approximate information
- Ability to deal with unfamiliar situations



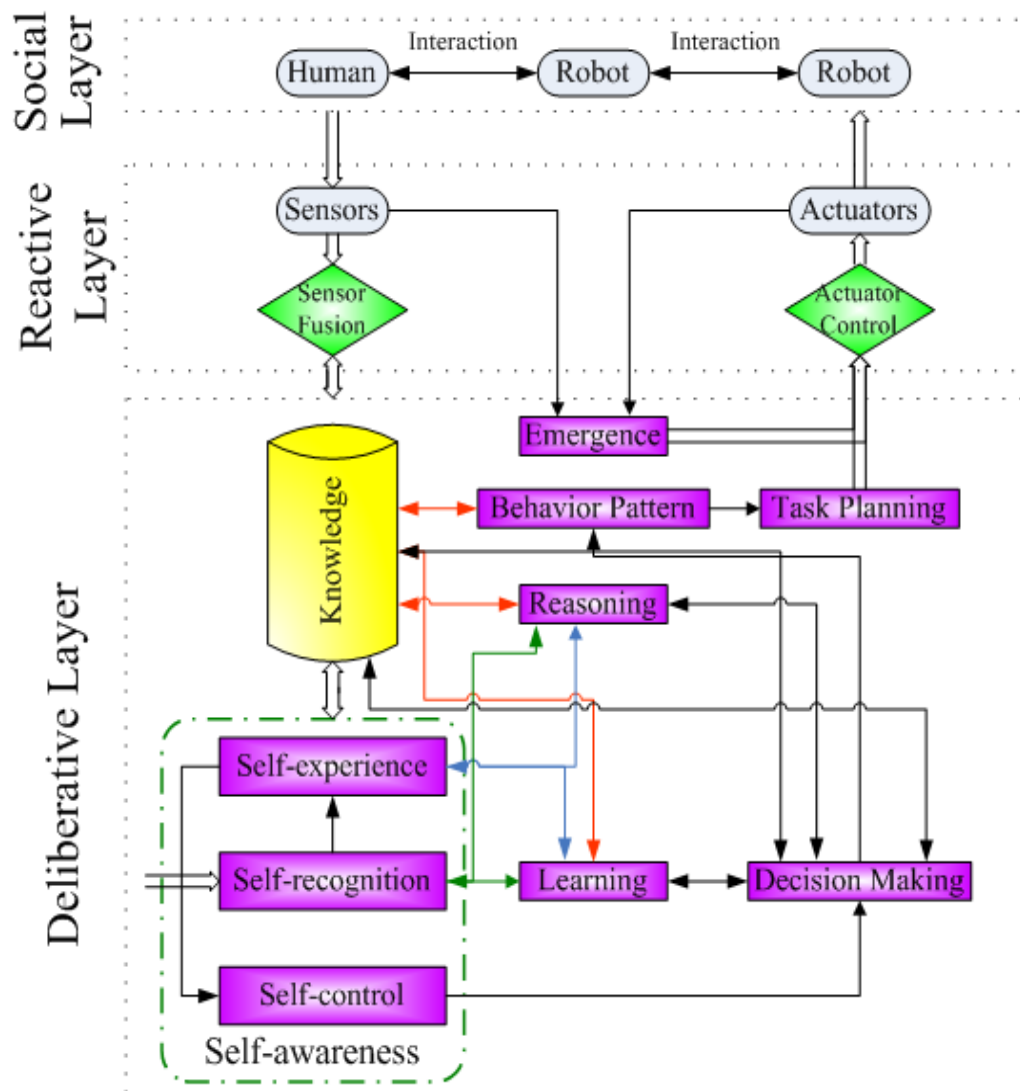
# Characteristics and Capabilities of Intelligence (Cont'd)

- Adaptability to new, yet related situations (through “expectational” knowledge)
- Inductive reasoning
- Common sense
- Display of emotions
- Inventiveness



**Self-awareness is important**

# Multi-agent Hybrid Architecture with Self-awareness for Homecare Robots

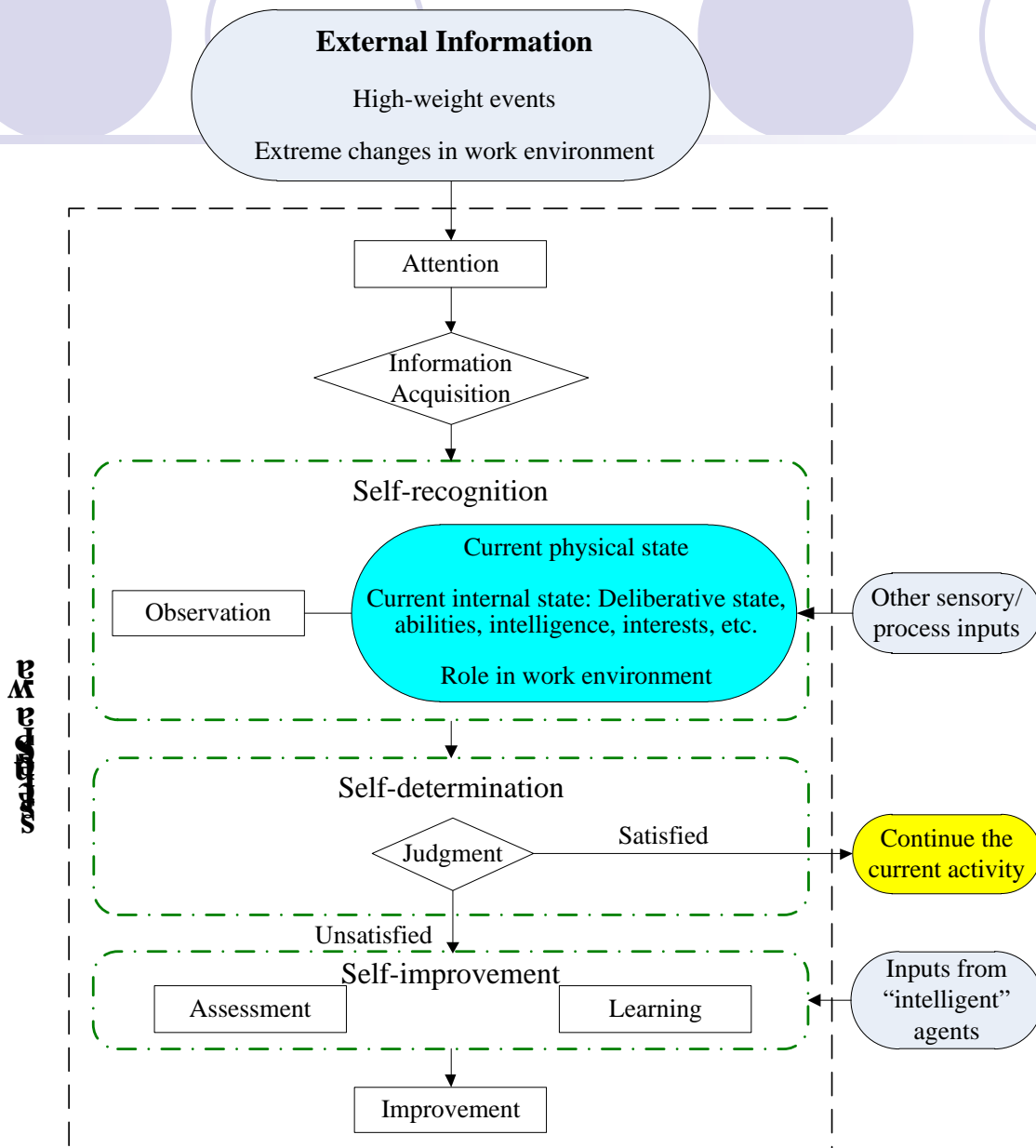


## Features:

- Sensing
- Intelligent decision making (based on: role, capabilities, needs, etc.)
- Action
- Self-assessment and improvement



# Self-awareness Model





# Possible Technologies for Self-awareness Module

- **Knowledge Acquisition for Modeling and Assessment:** Experimentation with a human in place of robot
- **Knowledge Representation and Decision Making:** Soft computing (fuzzy-neural-evolutionary); Symbolic, object-oriented, AI and Expert Systems
- **Learning:** Reinforcement (Q-learning), Fuzzy-neural (learn rules, modify rules, modify membership functions etc.)



# A Research Avenue in Impedance Control





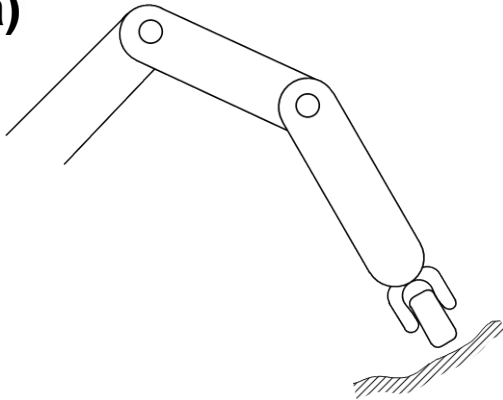
# Importance of Impedance Control

- For proper execution of a robotic task, both force and motion may have to be sensed and control
- In a given DoF, precise control of both simultaneously may be contradictory
- Better, human-like manipulation would be possible through impedance control

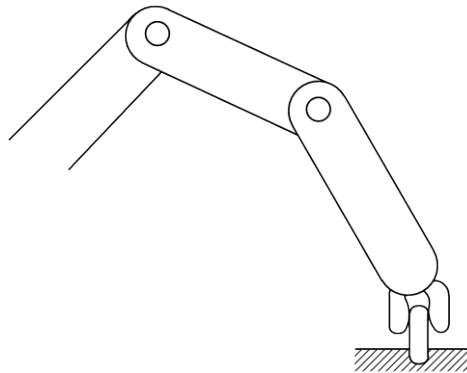
**Mechanical Impedance = Force/Velocity**

# When is Impedance Control Appropriate?

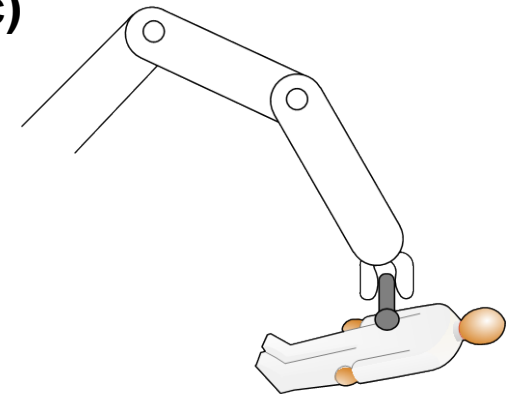
(a)



(b)



(c)



**(a) Non-contact Seam Inspection (Motion Control)**

**(b) Machining, Joining, Pushing, etc. (Force Control)**

**(c) Delicate Flexible Manipulation (Impedance Control)**

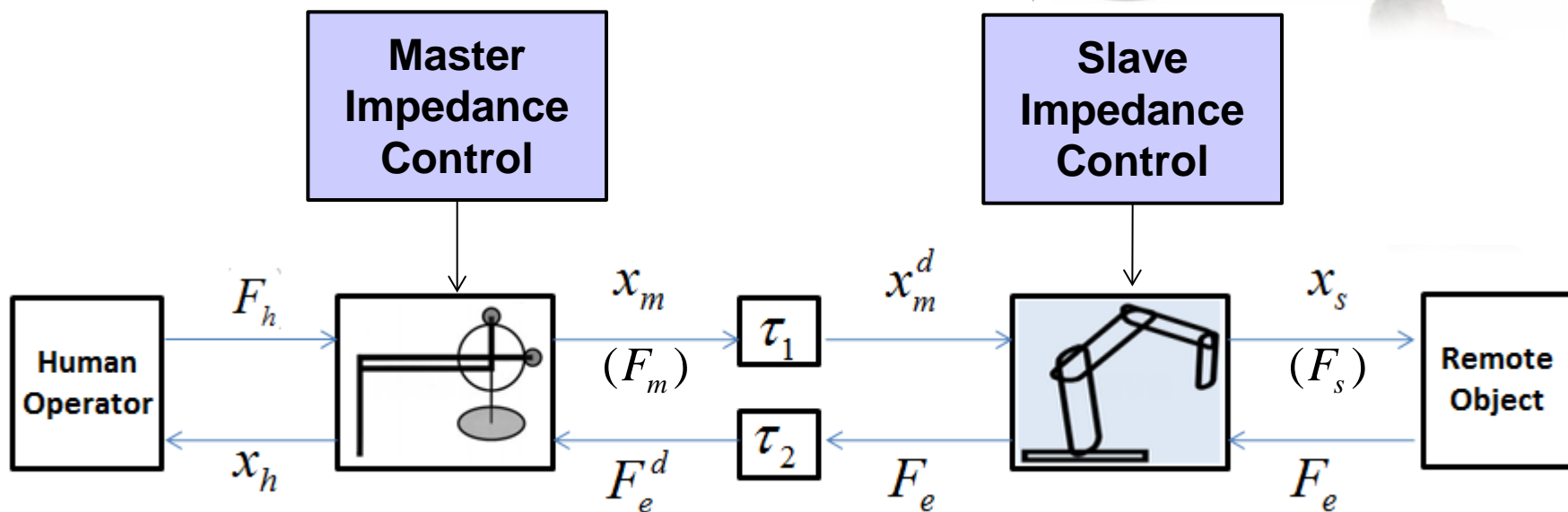


# Some Mechanical Transfer Functions

Transfer Function	Definition (Laplace or Frequency Domain)
Dynamic Stiffness	Force/Displacement
Receptance, Dynamic Flexibility, Compliance	Displacement/Force
Impedance ( $Z$ )	Force/Velocity
Mobility ( $M$ )	Velocity/Force
Dynamic Inertia	Force/Acceleration
Accelerance	Acceleration/Force
Force Transmissibility ( $T_f$ )	Transmitted Force/Applied Force
Motion Transmissibility ( $T_m$ )	Transmitted Velocity/Applied Velocity

The choice of controlled transfer function (e.g., impedance or mobility?) is of practical (not analytical) importance (e.g., causality, physical realizability)

# Bilateral Impedance Control



$F_m$  = forces/torques generated by master manipulator actuators

$F_s$  = forces/torques generated by slave manipulator actuators

$F_h$  = forces applied by human operator (to master manipulator)

$F_e$  = forces applied to task environment (by slave manipulator)



# Impedance Control Goals



## Master Dynamics:

$$M_m(X_m)\ddot{X}_m + B_m(X_m, \dot{X}_m)\dot{X}_m + K_m(X_m)X_m = J_m^T F_h + F_m$$

## Slave Dynamics:

$$M_s(X_s)\ddot{X}_s + B_s(X_s, \dot{X}_s)\dot{X}_s + K_s(X_s)X_s = F_s - J_s^T F_e$$

Typical Measurements:  $F_e$ ,  $X_s$ , and  $X_m$

**Objective 1 (Performance):** Task execution at Slave according to the “desired impedance”

**Objective 2 (Transparency):** Generate  $F_m$  by Master actuators such that: Impedance felt by operator = actual task impedance



# Desired Impedance Specification (Desired Impedance Model)

## Based on:

- Task requirements (quality), as determined by professionals: **Desired levels of applied forces, deflections, and manipulation speeds; their limits**
- Heuristic relations (e.g., **Desired impedance inversely proportional to the environmental impedance**)
- Degree of error tolerance

## Constraints:

System capabilities and limitations, environment, nature of controller, safety limits, human operator at master, etc.





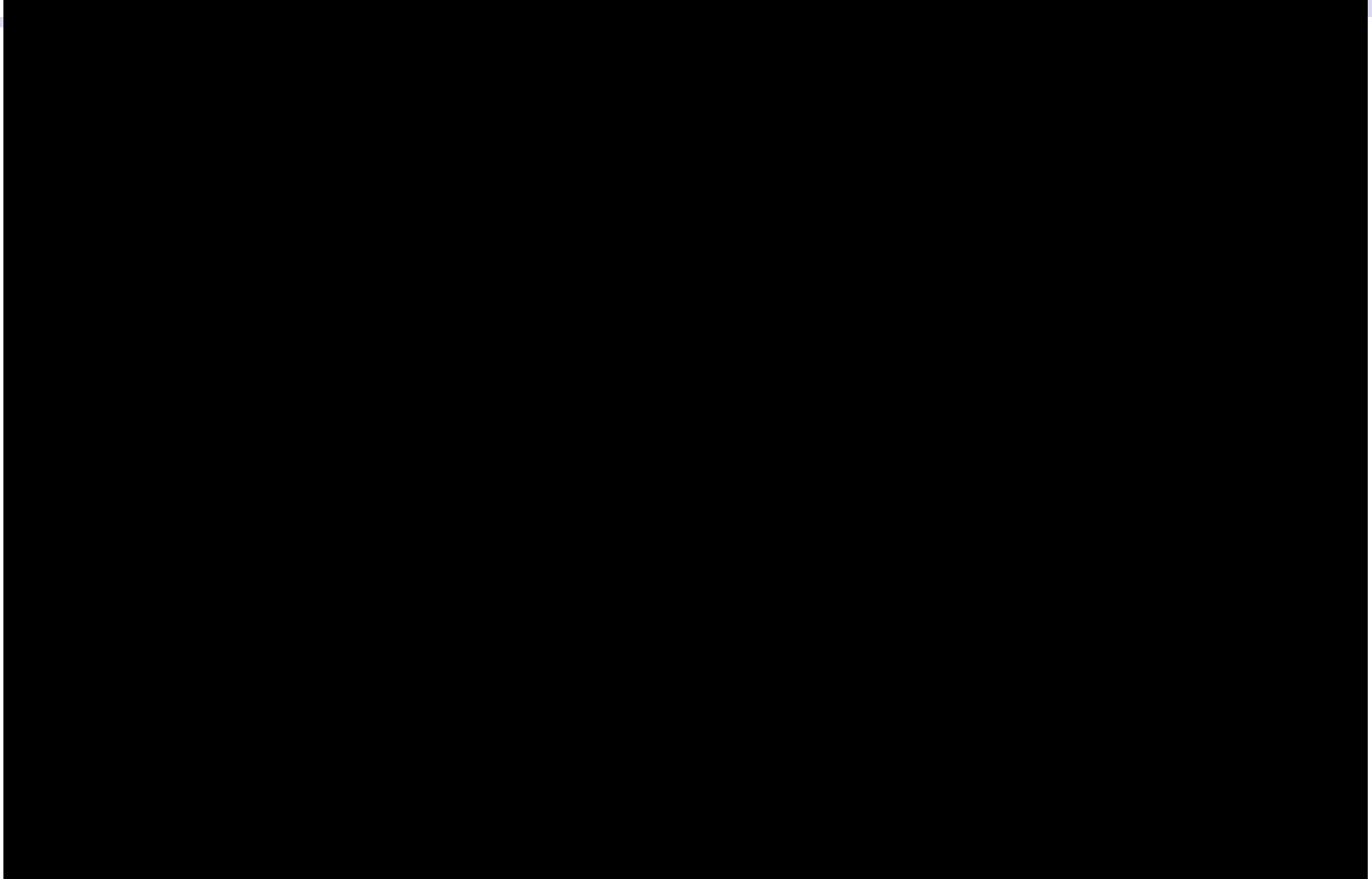


# Impedance Control Strategies

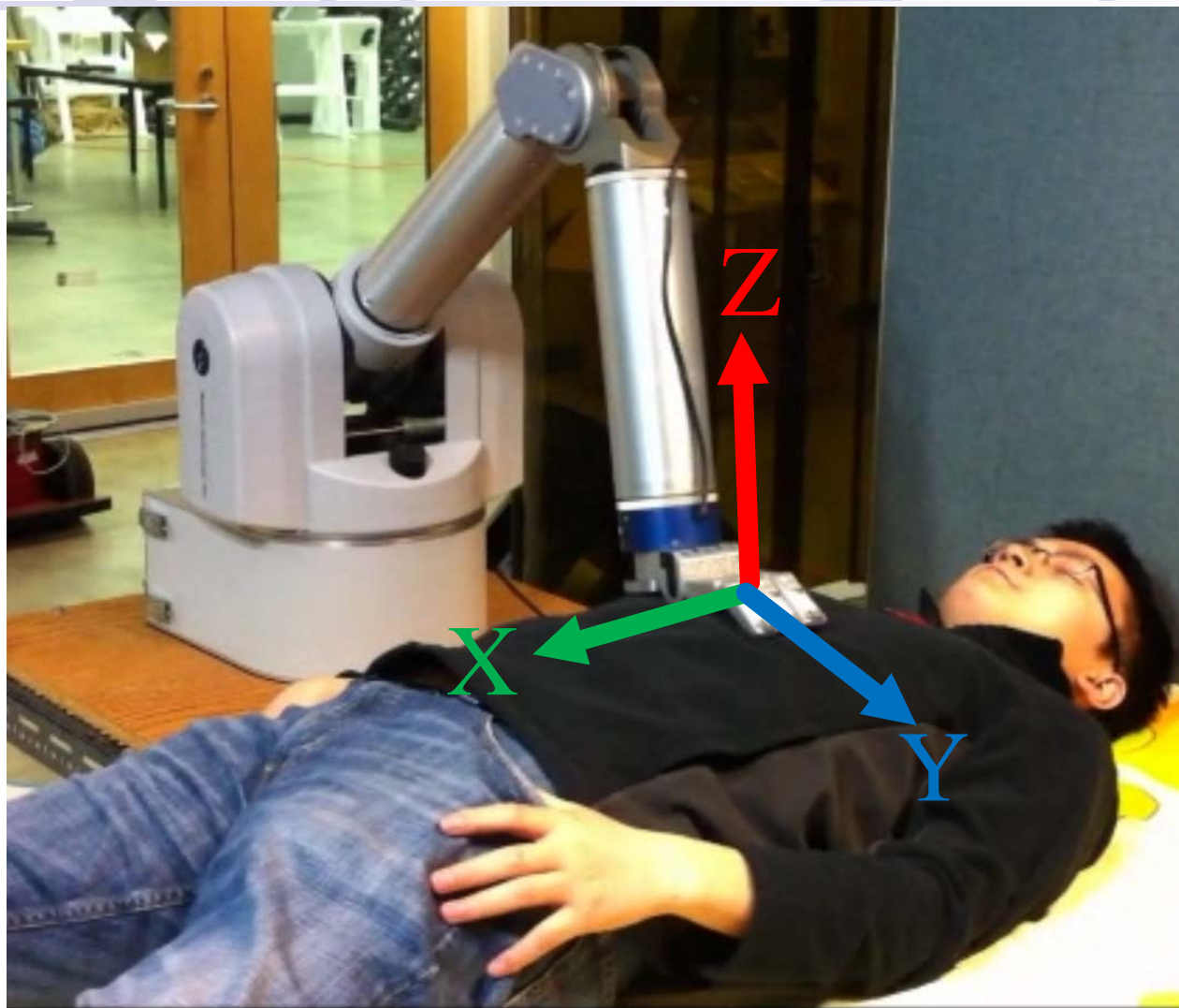
- (a) Model referenced adaptive control with  
Reference Model = Desired Impedance  
Model**
- (b) Linearizing feedback control with a  
self-tuning controller tuning to the  
desired impedance model**
- (c) Sliding mode control with a sliding  
surface based on the desired  
impedance model**



# Performance Comparison



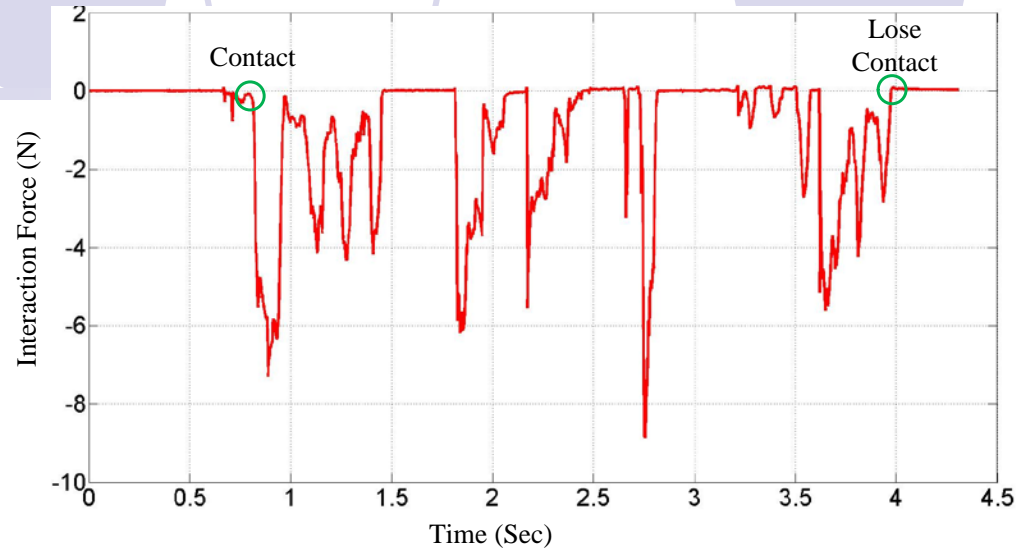
# Robot Hand Coordinates



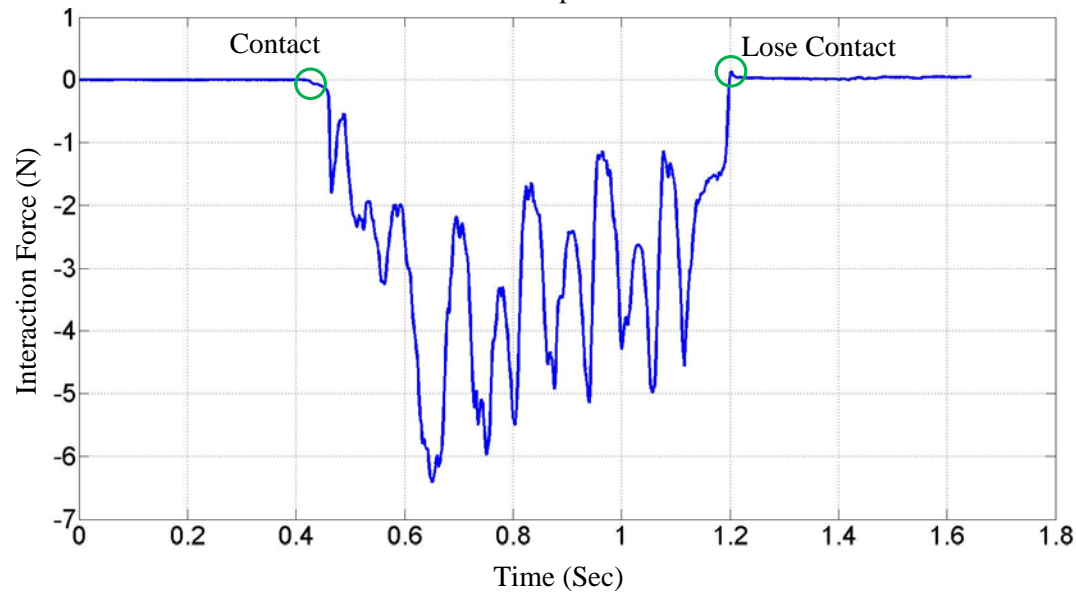


# Performance Comparison (Z-axis)

Interaction Force without Impedance Control in Z Axis



Interaction Force with Impedance Control in Z Axis





# Conclusion

- **Homecare robotics can play an important role in today's society**
- **Significant progress has been made in research and development of homecare robotics**
- **More technological progress is needed before common household use**



**Thank you!**

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# Sponsors

- Tier 1 Canada Research Chair (CRC 1) 
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- British Columbia Knowledge Development Fund (BCKDF) 